

Year-End Estate Plan Review Binder Tabs

Estate Plan Review Binder Tabs — 8-Tab Set

Specification

Letter size, eight tabs in two banks of four (1/4 cut), white 90# index with clear Mylar on every tab, collated in meeting order, 3-hole punched. Rename, add or remove any section.

The 8 tabs

1. Review Agenda
2. Changes Since Last Review
3. Will & Trust
4. Beneficiary Designations
5. Asset & Account Summary
6. Powers of Attorney & Directives
7. Tax & Gifting Notes
8. Action Items

Every section name is yours to change at the same price.

Prices

Sets	Per set	Order total
25	\$8.17	\$204.30
50	\$4.93	\$246.60
100	\$3.75	\$375.20
250	\$2.61	\$653.00

Prices as of October 5, 2026, from tabzoola.com. Setup included. Free UPS Ground on orders over \$75.

Ordering

- Free PDF proof before anything prints
- About 5 business days from proof approval
- 25-set minimum; no account needed
- Made at the Anselmo Die & Index plant, Schaumburg, Illinois

Order this set



Scan or click: the designer opens with these tabs filled in.

More about this set: tabzoola.com/tabs/year-end-estate-plan-review-binder-tabs